

Clearview Capital Seeks Add-on Acquisitions for LTC Ally



Clearview Capital, L.P. is currently seeking add-on acquisitions for its portfolio company, LTC. LTC is a leading provider of revenue cycle management ("RCM"), finance, and other office management services to hundreds of skilled nursing facilities ("SNFs") nationwide. LTC has built a strong reputation among SNF operators by providing high quality services, supported by the Company's proprietary systems, technologies, and processes. Clearview Capital acquired LTC in partnership with management in August 2021 and is actively seeking potential add-ons with the following characteristics:

Service Offering

Companies with shared and/or complementary service offerings, including RCM, back office finance, payor contracting, case management and authorization, payroll, purchasing, and other office management services, are desired. Industry-relevant software and technology tools are also desired.



End Market

Companies that serve SNFs would be attractive, although other served post-acute healthcare end markets will also be considered.



Geographic presence

Companies primarily based in North America are desired. Companies operating ancillary offices outside North America are acceptable.



Service model

Open to considering companies that fall across the spectrum of manual vs. proprietary technology- or software-led solutions



All add-on candidates should also meet the following criteria:

- For companies serving the SNF end market, acquisitions of any size will be considered.
- For companies serving other healthcare-based end markets, companies should have annual revenue of at least \$3 million.
- Strong, sustainable competitive position.
- Favorable growth prospects and strong customer relationships.

Please address acquisition proposals to:

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