Ownership transition for closely-held or family-owned companies

Recapitalizations
Buy and build strategies
Management buyouts
Corporate divestitures

Clearview Portfolio

Investment Criteria

Company & Investment Size
- $4 - 20 million EBITDA
- $25 - 100 million of Equity

Company Characteristics
- History of profitable growth
- Strong, sustainable competitive position
- Management wishes to remain with the acquired business
- Favorable growth prospects

Use of Capital

Control Investments
- Ownership transition for closely-held or family-owned companies
- Recapitalizations
- Buy and build strategies
- Management buyouts
- Corporate divestitures

Non-control Investments
- Growth capital
- Acquisition capital
- Deleverage balance sheet

Clearview Portfolio

Investments by Industry

Consumer: 7
Healthcare Services: 10
Specialized Distribution: 3
Business Services: 12
Manufacturing: 10

Investments by Location

Consumer: 7
Healthcare Services: 10
Specialized Distribution: 3
Business Services: 12
Manufacturing: 10

$850 MM Committed Fund
42 Platforms
100+ Add-ons

1010 Washington Blvd., 11th Floor, Stamford, CT 06901
203.698.2777 | www.ClearviewCap.com
**Business Services**

**Capitol Services - Austin, TX**
Provider of outsourced legal and compliance services to law firms and corporate clients.

**Next Net Media - St. Petersburg, FL**
Digital marketing solutions for SMBs focused on SEO and content creation.

**The Barcode Group - Bentonville, AR, Chicago, IL, Minneapolis, MN and St. Louis, MO**
Sales and marketing agency for emerging brands and private label suppliers.

**Workforce Solutions - Troy, MI**
Management consulting services focused on organizational improvement, leadership development, communications and advocacy.

**UpSwell - Marietta, GA**
Data-driven direct mail and related marketing solutions for local consumer services businesses.

**Manufacturing**

**Inventive - Mountain Home, ID**
Designer, developer and manufacturer of innovative products for the towing, fishing, ATV/UTV and garage end-markets.

**Derby Building Products - Quebec City, QC**
Designer, manufacturer and distributor of innovative composite exterior building products.

**Specialized Distribution**

**Orchard & Vineyard Supply - McMinnville, OR**
Provider of agricultural supplies, water solutions and farm management services.

**Healthcare Services**

**LTC Ally - Lakewood, NJ**
Revenue cycle management and other outsourced financial services to skilled nursing facilities.

**MBI Industrial Medicine - Phoenix, AZ**
Provider of occupational injury care and physical therapy.

**Capitol Imaging Services - Metairie, LA**
Provider of outpatient diagnostic imaging services.

**Pediatric Health Choice - Tampa, FL**
Provider of alternative-site healthcare services for medically-complex, technology-dependent and behaviorally-challenged children.

**Apothecare Pharmacy - Brockton, MA**
Institutional pharmacy serving behavioral health patients in community-based settings.

**Consumer**

**Insight 2 Design - Overland Park, KS**
Designer and supplier of camping and other outdoor products.

**Revo Brands - Plymouth, MN**
Designer and supplier of premium-branded, tools and accessories for outdoor enthusiasts.

**Higdon Outdoors - Paducah, KY**
Designer and supplier of premium-branded hunting and pet accessories.

**Nielsen-Kellerman - Boothwyn, PA**
Designer and manufacturer of environmental and athletic performance measurement instruments.

**PRIOR INVESTMENTS**

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