$850 MM Committed Fund  42 Platforms  100+ Add-ons

**Investment Criteria**

- **Company & Investment Size**
  - $4 - 20 million EBITDA
  - $25 - 100 million of Equity

- **Company Characteristics**
  - History of profitable growth
  - Strong, sustainable competitive position
  - Management wishes to remain with the acquired business
  - Favorable growth prospects

**Use of Capital**

- **Control Investments**
  - Ownership transition for closely-held or family-owned companies
  - Recapitalizations
  - Buy and build strategies
  - Management buyouts
  - Corporate divestitures

- **Non-control Investments**
  - Growth capital
  - Acquisition capital
  - Deleverage balance sheet

**Clearview Portfolio**

**Investments by Industry**

- Consumer: 7
- Healthcare Services: 10
- Business Services: 12
- Manufacturing: 3
- Specialized Distribution: 10

**Investments by Location**

- Current Companies: HQ
- Prior Companies: HQ
- Other Locations

1010 Washington Blvd., 11th Floor, Stamford, CT 06901
203.698.2777 | www.ClearviewCap.com
Business Services

Capitol Services - Austin, TX
Provider of outsourced legal and compliance services to law firms and corporate clients.

Next Net Media - St. Petersburg, FL
Digital marketing solutions for SMBs focused on SEO and content creation.

The Barcode Group - Bentonville, AR, Chicago, IL, Minneapolis, MN and St. Louis, MO
Sales and marketing agency for emerging brands and private label suppliers.

Workforce Solutions - Troy, MI
Management consulting services focused on organizational improvement, leadership development, communications and advocacy.

UpSwell - Marietta, GA
Data-driven direct mail and related marketing solutions for local consumer services businesses.

Manufacturing

Inventive - Mountain Home, ID
Designer, developer and manufacturer of innovative products for the towing, fishing, ATV/UTV and garage end-markets.

Derby Building Products - Quebec City, QC
Designer, manufacturer and distributor of innovative composite exterior building products.

Specialized Distribution

Orchard & Vineyard Supply - McMinnville, OR
Provider of agricultural supplies, water solutions and farm management services.

Healthcare Services

LTC Ally - Lakewood, NJ
Revenue cycle management and other outsourced financial services to skilled nursing facilities.

MBI Industrial Medicine - Phoenix, AZ
Provider of occupational injury care and physical therapy.

Capitol Imaging Services - Metairie, LA
Provider of outpatient diagnostic imaging services.

Pediatric Health Choice - Tampa, FL
Provider of alternative-site healthcare services for medically-complex, technology-dependent and behaviorally-challenged children.

Apothecare Pharmacy - Brockton, MA *
Institutional pharmacy serving behavioral health patients in community-based settings.

*Minority investment post-sale of controlling interests.

Consumer

Insight 2 Design - Overland Park, KS
Designer and supplier of camping and other outdoor products.

Revo Brands - Plymouth, MN
Designer and supplier of premium-branded, tools and accessories for outdoor enthusiasts.

Higdon Outdoors - Paducah, KY
Designer and supplier of premium-branded hunting and pet accessories.

Nielsen-Kellerman - Boothwyn, PA
Designer and manufacturer of environmental and athletic performance measurement instruments.

PRIOR INVESTMENTS

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<tr>
<th>Business Services:</th>
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