

Clearview Capital Delivers New Platform with Investment in LJM Group *Represents Fifth Investment from Clearview Capital Fund V*

July 30, 2026

Clearview Capital Fund V, L.P. and its affiliates ("Fund V") are pleased to announce the investment in LJM Supplies Corp. d.b.a. LJM Group ("LJM" or the "Company"), in partnership with its founders and members of the management team. The transaction closed on May 6, 2026.

Headquartered in Farmingdale, New York, LJM is a tech-enabled provider of small parcel shipping cost optimization solutions that help shippers manage and reduce parcel spend. The Company partners with its clients by combining a proprietary technology platform, advanced data analytics, and a white-glove supply-chain team to support carrier contract negotiations and provide parcel analytics, ongoing rate optimization services, and audit and recovery services. LJM has built a strong reputation for its deep small parcel expertise and data-driven approach, supported by a history of delivering consistent, measurable client results.

Ken Wood, President, and Kevin DiCapua, COO, co-founded LJM in 2004, leveraging decades of experience in the parcel industry. Together with Partners Kenneth Moyer and Thomas Andersen, they have built LJM into a premier, trusted provider of parcel spend optimization solutions, serving clients nationwide for more than 20 years. Ken, Kevin, and the broader management team will continue leading the business and remain significant investors alongside Clearview Capital. The partnership reflects a shared vision for the Company's future and will support continued investment in LJM's technology platform, service offerings, and long-term growth initiatives. LJM will continue to operate from its headquarters in Farmingdale, New York.

"What stood out to us about LJM is the consistency and quality with which the Company delivers measurable, valuable outcomes to its clients," said Geoff Faux, Partner of Clearview Capital. "In an environment where parcel shipping costs remain a significant and increasing expense for businesses, LJM has developed a highly differentiated platform and a proven ability to generate tangible savings for its clients. These attributes position the Company well for its next phase of growth, and we are excited to support Ken, Kevin, and the broader team as they continue to expand the Company's capabilities and build on that success."

"The parcel shipping landscape continues to evolve rapidly, creating both challenges and opportunities for our clients," said Ken Wood, Co-Founder and President of LJM. "We believe this partnership positions LJM to further invest in our people, technology, and service offerings while remaining focused on the results that matter most to our clients."

LJM represents the fifth platform investment in Fund V, an \$850 million committed fund that commenced investing in 2023.

About LJM

Tech-enabled parcel cost optimization provider serving shippers through carrier contract negotiation and related rate optimization services, parcel analytics, and audit & recovery services.

About Clearview Capital

Private investment firm founded in 1999, focused on acquiring and recapitalizing lower middle-market companies in North America. The firm has completed 150+ transactions across diverse industries and is headquartered in Stamford, CT, with additional offices in California and Tennessee.



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