

Clearview Capital Seeks Add-on Acquisitions for Pediatric Health Choice

PEDIATRIC
HEALTH CHOICE

Child Health Holdings, Inc. d.b.a. Pediatric Health Choice is a premier provider of alternative-site health care services for medically-complex, technology-dependent and behaviorally-challenged children. It is the country's largest operator of prescribed pediatric extended care ("PPEC") centers, serving children in 19 centers throughout Florida, Louisiana, Pennsylvania, Delaware and Mississippi. Clearview Capital acquired Pediatric Health Choice, in partnership with management, in September 2011 and is actively seeking potential add-ons with the following characteristics:

Exclusive PPEC Focus



Companies that generate substantially all of their revenue from PPEC services. Note that Pediatric Health Choice is not seeking companies that provide ancillary services outside of this core offering (e.g. DME, pharmacy, etc.).

Add-on candidates should also meet the following criteria:

- Annual revenue of any magnitude for companies operating in Pediatric Health Choice's existing footprint defined as the states of Florida, Louisiana, Pennsylvania, Delaware, and Mississippi
- Annual revenue of at least \$0.5 million for companies operating in states outside of Pediatric Health Choice's existing footprint

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