



## Investing in Premier Middle Market Companies In Partnership with Management

Clearview Capital, LLC is a private equity group specializing in the acquisition of profitable middle market companies. Clearview has in excess of \$250 million under management and is currently making investments through its committed fund, Clearview Capital Fund II, LP.

### INVESTMENT CRITERIA

- Company Size:** • \$4-20 million EBITDA (Smaller for Add-ons)
- Company Characteristics:**
- History of profitable growth
  - Strong, sustainable competitive position
  - Management wishes to remain with the acquired business
  - Favorable growth prospects
- Investment Structure:**
- Majority ownership
  - Common Stock, *pari passu* with management
- Geographic Focus:**
- USA and Canada
- Use of Capital:**
- Ownership transition for closely-held or family-owned companies
  - Recapitalizations and leveraged build-ups
  - Management buyouts
  - Corporate divestitures
- Investment Size:**
- \$8 - 40 million of Equity
- Industry Preferences:**
- Business & Healthcare Services, Industrial Services, Branded Products, Manufacturing & Assembly, Value-Added Distribution, Importers

The following is a partial list of industries in which we have experience:

- Automotive Fluids
- Building Products
- Business Services
- Education
- Energy Services & Products
- Engineering Services
- Food & Beverage
- Franchising
- General Manufacturing
- Healthcare Services & Products
- Importing
- Industrial Machinery & Services
- Logistics
- Outsourcing
- Packaging
- Pet Services & Products
- Plastics & Chemicals
- Repair Services

Please address acquisition proposals to Larry Simon, Tony Veith or Jim Tucker:

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## Discover how our people make the difference.

## CURRENT COMPANIES



**GCR, Inc.** New Orleans, LA (<http://www.gcr1.com>)  
GCR offers a broad range of consulting services that help clients gather, analyze and apply information, from custom developed software solutions to information management and other professional services. **(SEEKING ADD-ONS)**



**Child Health Holdings Inc. d.b.a. Pediatric Health Choice** Tampa, FL ([www.pediatrichc.com](http://www.pediatrichc.com))  
Premier provider of alternative-site health care services for medically complex, technology-dependent and behaviorally challenged children. With 15 centers in Florida, Pennsylvania and Louisiana, Pediatric Health Choice is the country's largest operator of prescribed pediatric extended care (PPEC) centers. **(SEEKING ADD-ONS)**



**Pyramid Healthcare, Inc.** Altoona, PA ([www.pyramidhealthcarepa.com](http://www.pyramidhealthcarepa.com))  
Provider of drug/alcohol and mental health treatment for adults and adolescents with 21 treatment facilities throughout PA. **(SEEKING ADD-ONS)**



**The Results Companies, LLC** Dania Beach, FL ([www.resultstel.com](http://www.resultstel.com))  
Leading Call Center Business Process Outsourcing ("BPO") company, providing customized inbound and outbound customer support services to Fortune 500 clients from facilities in the U.S., Philippines and Mexico. **(SEEKING ADD-ONS)**



**All Tech Inspection, Inc.** Corpus Christi, TX ([www.alltechinspection.com](http://www.alltechinspection.com))



**IESCO, LLC** Torrance, CA ([www.iesconde.com](http://www.iesconde.com))



**T.C. Inspection and Hawk Rope Access, LLC** Rodeo, CA (<http://www.tcindt.com> & <http://www.hawkropeaccess.com>)

All Tech, IESCO and TC-Hawk will operate independently and keep intact their existing management teams. Collectively, the companies represent the largest independent, U.S.-based, Non-Destructive Testing ("NDT") firm providing resident, turnaround and advanced NDE inspections to refineries, chemical manufacturers, power plants and utilities throughout the U.S. **(SEEKING ADD-ONS)**



**EN Engineering, LLC** Woodridge, IL ([www.enengineering.com](http://www.enengineering.com))

Professional engineering and consulting firm providing total design/build, project planning and project management solutions for natural gas distribution, transmission and storage systems, petroleum pipeline systems, and electrical generation, as well as corrosion control, automation and electrical design services. **(SEEKING ADD-ONS)**

Completed Add-Ons:



**Air Cooled Exchangers, LLC** Broken Arrow, OK ([www.ace-coolers.net](http://www.ace-coolers.net))

Largest independent manufacturer of custom engineered air cooled heat exchangers in the U.S. ACE's products are sold worldwide as a critical component of natural gas compression systems, as well as other industrial applications.



**Rowmark, LLC** Findlay, OH ([www.rowmark.com](http://www.rowmark.com))

Leading manufacturer and marketer of specialty plastic sheet and related products for the awards/recognition, engraving and signage markets. Rowmark is the dominant producer of plastic sheet for these applications in North America and has a rapidly growing share of these products worldwide.

Completed Add-Ons:



**Senior Care Centers of America, Inc.** Trevoze, PA ([www.seniorcarectr.com](http://www.seniorcarectr.com))

Leading provider of adult day health services. Senior Care operates over 76 centers primarily in Kentucky, South Carolina, Massachusetts, Indiana, Maryland, New Jersey, Pennsylvania, Connecticut and Mississippi that provide a structured daytime program of healthcare, social services and therapeutic activities that enable elderly and disabled clients to live at home and remain in their communities. The company has acquired several centers in its primary service area. **(SEEKING ADD-ONS)**

Completed Add-Ons:



**Hillsdale Furniture, LLC**, Louisville, KY ([www.hillsdalefurniture.com](http://www.hillsdalefurniture.com))

Designer, importer and marketer of promotional to mid-priced bedroom, dining room, occasional and accent furniture.

## PREVIOUS COMPANIES

