



**Investing in Premier Middle Market Companies
In Partnership with Management**

Clearview Capital, LLC is a private equity group specializing in the acquisition of profitable middle market companies. Clearview has in excess of \$250 million under management and is currently making investments through its committed fund, Clearview Capital Fund II, LP.

INVESTMENT CRITERIA

- Company Size:**
 - \$4 million + EBITDA (Smaller for Add-ons)
- Company Characteristics:**
 - History of profitable growth
 - Strong, sustainable competitive position
 - Management wishes to remain with the acquired business
 - Favorable growth prospects
- Investment Structure:**
 - Majority ownership
 - Common Stock, *pari passu* with management
- Geographic Focus:**
 - USA and Canada
- Use of Capital:**
 - Ownership transition for closely-held or family-owned companies
 - Recapitalizations and leveraged build-ups
 - Management buyouts
 - Corporate divestitures
- Investment Size:**
 - \$8 - 40 million of Equity
- Industry Preferences:**
 - Business & Healthcare Services, Industrial Services, Branded Products, Manufacturing & Assembly, Value-Added Distribution, Importers

The following is a partial list of industries in which we have experience:

- Automotive Fluids
- Building Products
- Business Services
- Education
- Energy Services & Products
- Engineering Services
- Food & Beverage
- Franchising
- General Manufacturing
- Healthcare Services & Products
- Importing
- Industrial Machinery & Services
- Logistics
- Outsourcing
- Packaging
- Pet Services & Products
- Plastics & Chemicals
- Repair Services

Please address acquisition proposals to Larry Simon, Pete Doolittle, Tony Veith or Jim Tucker:

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Discover how our people make the difference.

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Visit our website at
www.ClearviewCap.com

CURRENT COMPANIES



All Tech Inspection Corpus Christi, TX (www.alltechinspection.com)



IESCO Torrance, CA (www.iesconde.com)

All Tech and IESCO are leading regional providers of mechanical integrity inspection and non-destructive testing services for industrial facilities, including refineries, petrochemical and chemical processing plants. **(SEEKING ADD-ON ACQUISITIONS)**



EN Engineering Woodridge, IL (www.enengineering.com)

Professional engineering and consulting firm providing total design/build, project planning and project management solutions for natural gas distribution, transmission and storage systems, petroleum pipeline systems, and electrical generation, as well as corrosion control, automation and electrical design services. **(SEEKING ADD-ON ACQUISITIONS)**

Completed Add-Ons:



Air Cooled Exchangers, Inc., Broken Arrow, OK (www.ace-coolers.net)

Largest independent manufacturer of custom engineered air cooled heat exchangers in the U.S. ACE's products are sold worldwide as a critical component of natural gas compression systems, as well as other industrial applications.



Rowmark, Inc., Findlay, OH (www.rowmark.com)

Leading manufacturer and marketer of specialty plastic sheet and related products for the awards/recognition, engraving and signage markets. Rowmark is the dominant producer of plastic sheet for these applications in North America and has a rapidly growing share of these products worldwide. **(SEEKING ADD-ON ACQUISITIONS)**

Completed Add-Ons:



Delmar Products Inc.
Engraving Products Division



Hettinger Welding, LLC, Gillette, WY (www.hettingerwelding.com)

Leading provider of pipeline and facilities construction and maintenance services for customers building energy infrastructure throughout the Rocky Mountain region.

Completed Add-Ons:



Senior Care Centers of America, Inc., Trevose, PA (www.seniorcarectrs.com)

Leading provider of adult day health services. Senior Care operates 21 centers in New Jersey, Pennsylvania and Connecticut that provide a structured daytime program of healthcare, social services and therapeutic activities that enable elderly and disabled clients to live at home and remain in their communities. The company has acquired several centers in its primary service area. **(SEEKING ADD-ON ACQUISITIONS)**



Hillsdale Furniture, LLC, Louisville, KY (www.hillsdalefurniture.com)

Designer, importer and marketer of promotional to mid-priced bedroom, dining room, occasional and accent furniture.



M.H. Zeigler & Sons, LLC, Lansdale, PA (www.zeiglers.com)

Largest U.S. manufacturer and distributor of refrigerated apple cider and cider blends sold primarily through the grocery channel. Zeiglers also produces lemonades, juices and iced teas.

PREVIOUS COMPANIES

